

From: [REDACTED]
Sent: 03 June 2013 11:01
To: [REDACTED]
Cc: EPSRC Data Team
Subject: FW: Panel Convenor Tool Issue

Importance: High

Flag Status: Completed

Hello [REDACTED]

[REDACTED] asked me to look into this. The reason only [REDACTED] Grants flagged to go to this meeting are listed is because the tool groups them by "Project". Where multiple grants relate to a single project they are grouped under the "project Parent" reference.

The list of references displayed via the "Edit Grant List" button shows [REDACTED] under the heading "ParentRef" (rather than "GrantRef").

Here is a list of the [REDACTED] "missing" grants and their project parents.

| GrantRefNumber | ProjectInd | ProjectParentInd | ProjectParent |
|----------------|------------|------------------|---------------|
| [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] |
| [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] |
| [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] |
| [REDACTED] | [REDACTED] | [REDACTED] | EP/K03765X/1 |
| [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] |
| [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] |
| [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] |
| [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] |
| [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] |
| [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] |
| [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] |

I believe that concludes my action on this task.

If you need me to look into it further please let me know.

Best wishes,
[REDACTED]

SQL For Data Team Use:

Original

```
SELECT ProjectGrants.ParentRef, ProjectGrants.Call INTO " & Environ("username") & "MeetingProjectList FROM (((GrantMeeting INNER JOIN MeetingList ON GrantMeeting.MeetingID = MeetingList.MeetingID) INNER JOIN ProjectGrants ON GrantMeeting.GrantRefNumber = ProjectGrants.GrantRefNumber) INNER JOIN GrantInformation ON GrantMeeting.GrantRefNumber = GrantInformation.GrantRefNumber) LEFT JOIN Exclusions ON (GrantMeeting.GrantRefNumber = Exclusions.ParentRef) AND (GrantMeeting.MeetingID = Exclusions.MeetingID) WHERE (((MeetingList.Meeting) = [Forms]![Menu]![MeetingSelect]) And ((Nz([GrantInformation.ProjectInd]) + Nz([ProjectParentInd])) = 0) And ((Exclusions.ParentRef) Is Null)) GROUP BY ProjectGrants.ParentRef, ProjectGrants.Call ORDER BY ProjectGrants.ParentRef;
```

Modified for testing:

```
SELECT ProjectGrants.ParentRef, ProjectGrants.Call INTO TEST_MeetingProjectList
```

```
FROM (((GrantMeeting INNER JOIN MeetingList ON GrantMeeting.MeetingID = MeetingList.MeetingID) INNER JOIN GrantInformation ON
GrantMeeting.GrantRefNumber = GrantInformation.GrantRefNumber) LEFT JOIN Exclusions ON (GrantMeeting.MeetingID = Exclusions.MeetingID) AND
(GrantMeeting.GrantRefNumber = Exclusions.ParentRef)) INNER JOIN ProjectGrants ON GrantMeeting.GrantRefNumber = ProjectGrants.ParentRef
WHERE (((MeetingList.MeetingID=[Forms]![Menu]![MeetingSelect]) AND ((Exclusions.ParentRef) Is Null))
GROUP BY ProjectGrants.ParentRef, ProjectGrants.Call
ORDER BY ProjectGrants.ParentRef;
```

From: [REDACTED]
Sent: 31 May 2013 13:36
To: [REDACTED]
Subject: Panel Convenor Tool Issue
Importance: High

Hello [REDACTED]

We have got an issue with the panel "Engineering Prioritisation Meeting 25/26 June 2013" many things aren't showing correctly in the panel convenor tool.

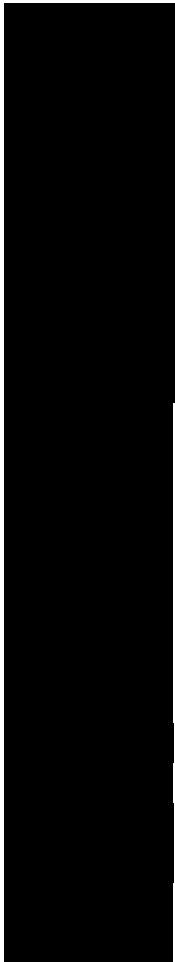
The following grants should be visible in the relevant reports, you will see that selections have been made on the 'Edit Grant List', these should represent the [REDACTED] grants below.

Reference

[REDACTED]

EP/K03765X/1

[REDACTED]



Actions

- Check that the 'Edit Grant List' is showing all grants against meeting.
- Make sure all [redacted] grants are selected in 'Edit Grant List'
- Check all of the [redacted] grants are appearing in the generated grant reports.

If this checks out ok please let [redacted] know, if you face issues please investigate and give [redacted] an idea of when it might be fixed.

I hope this is ok this should be treated as high priority.

Many Thanks



Data and Information Manager | Performance and Evaluation Team| FFE

